



Website: www.gear4musicplc.com

Date: 15 August 2023

Dear Shareholder

Gear4music (Holdings) plc (the 'Company')

Notice of 2023 Annual General Meeting and 2023 Annual Report and Accounts

Please accept this letter as the notification that the Company's Annual Report and Accounts for the year ended 31 March 2023 (the '2023 Report') and Notice of the 2023 Annual General Meeting (the 'AGM') have now been published on the Company's website at www.gear4musicplc.com/investors/overview/. Please note that in order to access these documents, you will need to have Adobe Acrobat Reader installed.

This letter is only intended to inform you of the availability of the 2023 Report and the Notice of the AGM and does not provide details of the resolutions to be tabled at the AGM. It is recommended that you read the Notice of the AGM and the 2023 Report in full before taking any action.

Proxy voting

The AGM will be held at 10.30 a.m. on 8 September 2023 at the offices of the Company at Holgate Park Drive, York YO26 4GN. Please send us your vote on the resolutions / appoint a proxy:

- Online:** Via our registrar's, Link Group, (the 'Registrar') website at www.signalshares.com
- Via an App:** Via the new shareholder app, LinkVote+, which can be downloaded on the Apple App Store or Google Play
- By CREST:** Via the CREST electronic proxy appointment service (for CREST members)
- By post:** A copy of the form of proxy should be returned to the Registrar, Link Group, at PXS 1, Central Square, 29 Wellington Street, Leeds, LS1 4DL

To vote online you will need to log in to your Share Portal account or register for the Share Portal if you have not already done so. To register, you will need your Investor Code, which is detailed on your share certificate or available from the Registrar (contact details below). Once registered, you will immediately be able to vote.

You will not receive a hard copy form of proxy for the AGM in the post. If you wish to submit your proxy appointment via post, you will need to request a hard copy form of proxy directly from the Registrar (contact details below).

All proxy appointments must be received by the Registrar no later than **10.30 a.m. on 6 September 2023**.

Please refer to the explanatory notes to the Notice of the AGM for more information on the appointment of proxies. Voting by proxy prior to the meeting does not affect your right to attend the meeting in person and vote and speak at it.

Support

If you have any queries, please contact the Registrar. Their telephone number is +44 (0)371 664 0300. You may also contact them by email at shareholderenquiries@linkgroup.co.uk. Calls to 0371 numbers are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. The Registrar is open between 09:00 - 17:30, Monday to Friday excluding public holidays in England and Wales.

We would like to take this opportunity to thank you for having consented to receive the Notice of the AGM and the 2023 Report via the Company's website rather than in hard copy form, as this will contribute to cost savings for the Company and will minimise unnecessary paper usage.

Yours sincerely

Chris Scott
Company Secretary
Gear4music (Holdings) plc